

## **CONSERVATORSHIP CALENDAR NOTES**

**July 12, 2019,**  
**10:00 a.m., Department 40**

**UPDATED July 11, 2019, 1:45 p.m.**

The following are the Conservatorship Calendar Notes for the conservatorship calendar set for hearing July 12, 2019, 10:00 a.m., in Department 40, Commissioner Michael A. Jacques, presiding. Department 40 is located at the Hon. Howard G. Gibson Courthouse, 10820 Justice Center Drive, Roseville, California.

IF THE CALENDAR NOTES STATE THAT A DOCUMENT IS MISSING AND YOU HAVE A FILE-ENDORSED COPY OF THAT DOCUMENT, PLEASE FAX A COURTESY COPY OF THAT DOCUMENT TO (916) 408-6275. THE COURT DOES NOT ACCEPT DIRECT FAXES FOR FILING. ANY UNFILED DOCUMENT FAXED TO THIS LINE WILL NOT BE FILED.

Pursuant to Local Rule 80.1.4, these calendar notes are not a tentative ruling on the merits of any matter before the court. Updated calendar notes will ordinarily be posted on the court day prior to the hearing, but may be posted at any time. If you have questions regarding the calendar notes, please contact the probate research attorney at (916) 408-6119 after checking for updated notes. Do not contact Department 40 directly.

Telephone appearances for this calendar are governed by Local Rules 20.8 and 80.1.2 (effective July 1, 2014). More information is available at the court's website, [www.placer.courts.ca.gov](http://www.placer.courts.ca.gov). For assistance, please contact the Civil Division.

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**1. S-PR-0008890 Larson, Christopher Ian - In Re the Conservatorship of**

Appearance is required for hearing on petition to terminate conservatorship.  
Missing notice of hearing. Missing service of notice of hearing.

**2. S-PR-0009558 Howarth, William- In Re the Conservatorship of**

Appearance is required for hearing on first conservatorship account.  
Missing notice of hearing and service of notice of hearing. It is recommended the court require notice to the beneficiaries or apparent beneficiaries of decedent conservatee's estate and / or trust, Prob.C. § 1202.

**3. S-PR-0009582 Sharon, Barbara - In Re Conservatorship of**

Appearance is required for hearing on amended petition for appointment of conservator of the person and estate.

Missing citation. Missing 15 days' personal service of citation with copy of the petition to respondent.

Missing notice of hearing. Missing 15 days' service of notice of hearing with copy of the petition to all second-degree relatives of respondent. New notice and service are required for amended petition, C.R.C. 7.53.

Attachment 1d does not refer to or relate to any powers or orders under Prob.C. § 1873 or 1901. Orders under ¶ 1d should be denied.

Attachment 1e does not refer to or relate to any powers or orders under Prob.C. §§ 1950-1951. Orders under ¶ 1e should be denied.

Note: medical decisional authority is not requested (¶ 1g) or supported by allegations under ¶ 9.

Missing report of court-appointed counsel for respondent.

**4. S-PR-0009630 Phillips, Bronson Riley - In Re Conservatorship of**

Appearance is required for hearing on petition for attorney fees.

Missing notice and service.

Clarification is needed as to the nature and extent of the estate of conservatee. The court previously waived bond upon allegations that conservatee has no appreciable estate. However, the court also ordered the investigation assessment paid. Counsel now alleges that conservatee has an estate sufficient to support the requested attorney fees.

**5. S-PR-0009663 Shelton, Evan - In Re Conservatorship of**

Appearance is required for hearing on petition for appointment of joint limited conservators of the person.

Missing citation for July 12 hearing date. Missing 15 days' personal service of citation with copy of petition to respondent.

Missing capacity declaration.

Missing report of / appearance by court-appointed counsel for respondent.

Missing Alta California Regional Center report, Prob.C. § 1827.5(a).

**6. S-PR-0009691 Kelsey, Anna Fey - In Re Conservatorship of**

Appearance is required for status conference / trial setting conference on petition for appointment of conservator of the person and estate.

**7. S-PR-0009730 Loesel, Robert H - In Re the Conservatorship**

Court investigator requests a 30-day continuance for completion of the investigation report. Petitioner has informally requested this proceeding be continued to August 16, 2019, 10:00 a.m., in Department 40. It is recommended the matter be continued as requested.

**8. S-PR-0009734 Brewer, Barbara L - In Re the Conservatorship of**

Appearance is required for hearing on petition for appointment of conservator of the person and estate.

Missing 15 days' personal service of citation with copy of petition to respondent.

Missing Attachment GC-313 to petition (see ¶ 1k).

Missing mandatory appointment of counsel for respondent. Petitioner was required to request appointment by ex parte application upon filing the petition, Local Rule 80.3.2.

Missing investigation report. Court investigator requests a 30-day continuance for completion of the investigation report.

**9. S-PR-0009794 Havey, Justin Matthew- In Re the Conservatorship of**

Appearance is required for hearing on petition for appointment of temporary joint conservators of the person and estate.

Missing notice of hearing. Missing 5 court days' personal service of notice of hearing with copy of the petition to respondent. Missing 5 court days' service of notice of hearing with copy of the petition to all second-degree relatives of respondent.